

# ADVISER PROFILE

## Practice Details

<b>Company Name</b>	Engine Financial Services Pty Ltd t/a Engine Financial Services
<b>Corporate Authorised Representative Number</b>	1308035
<b>Company ABN</b>	59 673 634 565
<b>Business Address</b>	Level 19, 10 Eagle Street Brisbane QLD 4000
<b>Email</b>	connect@enginefs.com.au
<b>Phone</b>	1800 383 563
<b>Website</b>	www.enginefs.com.au

## Adviser Profile/s

<b>Adviser Name</b>	Alec Berry
<b>Authorised Representative</b>	1009300
<b>Email</b>	alecberry@enginefs.com.au
<b>Phone</b>	0409892586
<b>Advice Authorisations</b>	<p>Alec Berry is <b>authorised</b> to advise and deal in the following financial services on behalf of Beryllium Advisers:</p> <ul style="list-style-type: none"> <li>• Deposit and payment products - Basic Deposit</li> <li>• Government Debentures, Stocks and Bonds</li> <li>• Life insurance products (Investment and Personal)</li> <li>• Managed investments</li> <li>• Investor Directed Portfolio Services (IDPS)</li> <li>• Retirement Savings Accounts (RSA)</li> <li>• Securities</li> <li>• Superannuation</li> <li>• Self-managed superannuation</li> <li>• Standard Margin Lending facilities</li> </ul> <p>Alec Berry is <b>NOT authorised</b> to advise or deal in the following financial services: Nil</p>
<b>What qualifications and professional memberships does your financial adviser have?</b>	Alec Berry has completed a Bachelor of Commerce (Finance & Accounting), an Advanced Diploma of Financial Planning, is accredited in the areas of Self Managed Superannuation Fund as well as Margin Lending & Geared Investments, is currently undertaking further post graduate studies in a Master of Business Administration and meets all competency requirements under ASIC's RG 146.
<b>What payments do my employer and other related entities including myself receive?</b>	<p><b>Adviser Revenue</b> – Engine Financial Services receives 100% of fees, commissions and incentives. Business expenses are deducted from this payment like any other business. no incentives or commissions is paid to me apart from wages and any share of profit as a shareholder."</p> <p><b>Referral Fees</b> – Your adviser <b>does not</b> receive referral fees personally from any party.</p>
<b>About Me</b>	<p>Alec Berry has been a part of the financial services industry for over 12 years focusing on providing clients with holistic financial advice across investments, insurance, superannuation and debt management.</p> <p>Having worked within both a large investment bank environment as well as a highly regarded boutique financial planning business for many years, Alec's experience uniquely positions him to bring a broad range of investment and financial strategy knowledge to his role as a financial adviser.</p> <p>Alec specialises in helping professionals and professional business owners in their 30s to 50s to put in place smart financial strategies which fast track financial independence. He has a keen interest in financial psychology and ensures his clients adopt strategies that reduce the risk of emotional biases getting in the way of effective decision making.</p> <p>Alec is married to a brilliant lawyer, has two energetic kids, goes camping at every opportunity, follows the 'Formula 1' and supports the Brisbane Broncos and Lions. He values achieving the balance between work, family and lifestyle.</p>